NoBull Retail Same Store Sales Dashboard

			Annual U.S. Same Store Sales [1]					2024 Outlook	Quarterly Same Store Sales [1]					
Ticker	Concept/ Company Name	FYE	2019	2020	2021	2022	2023		4Q:22	1Q:23	2Q:23	3Q:23	4Q:23	1Q:24 Outlook
QSR	Burger King	Dec.												
BFI	BurgerFi	Dec.												
CMG	Chipotle	Dec.												
JACK	Del Taco	Oct.												
DPZ	Domino's Pizza	Dec.												
BROS	Dutch Bros	Dec.												
LOCO	El Pollo Loco	Dec.												
QSR	Firehouse Subs	Dec.												
JACK	Jack in the Box	Oct.												
YUM	KFC	Dec.												
DNUT	Krispy Kreme	Dec.												
MCD	McDonald's	Dec.												
PZZA	Papa John's	Dec.												
YUM	Pizza Hut	Dec.												
QSR	Popeyes	Dec.												
PBPB	Potbelly	Dec.												
SBUX	Starbucks	Oct.												
SG	Sweetgreen	Dec.												
YUM	Taco Bell	Dec.												
YUM	The Habit Burger	Dec.												
QSR	Tim Horton's	Dec.												
WEN	Wendy's	Dec.												
WING	Wingstop	Dec.												
QSR	**23**													
DIN	Applebee's	Dec.												
BJRI	BJ's Restaurants Inc.	Dec.												
BLMN	Bonefish Grill	Dec.												
BLMN	Carrabba's	Dec.												
EAT	Chili's	Jun.												
CBRL	Cracker Barrel	Jul.												
DENN	Denny's Corporation	Dec.												
BLMN	Fleming's Prime Steakhouse	Dec.												
DIN	IHOP	Dec.												
DRI	LongHorn	May												
EAT	Maggiano's	Jun.												
DRI	Olive Garden	May												
BLMN	Outback	Dec.												
RRGB	Red Robin	Dec.												
RUTH	Ruth's Hospitality Group	Dec.												
SHAK	Shake Shack Inc.	Dec.												
TXRH	Texas Roadhouse Inc.	Dec.												
CAKE	The Cheesecake Factory	Dec.												
FSR	**18**													

Report Outline

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			Annual U.S. Same Store Sales [1]					2024 Outlook	Quarterly Same Store Sales [1]					
Ticker	Concept/ Company Name	FYE	2019	2020	2021	2022	2023		4Q:22	1Q:23	2Q:23	3Q:23	4Q:23	1Q:24 Outlook
ACI	Albertsons Companies	Feb.												
ARKO	Arko Corp.	Dec.												
CASY	Casey's General Stores Inc.	Apr.												
UNFI	Club Foods & Shoppers	Jul.												
GO	Grocery Outlet Holding Corp.	Dec.												
IMKTA	Ingles Markets Incorporated	Sep.												
SFM	Sprouts Farmers Market Inc.	Dec.												
KR	The Kroger Co.	Jan.												
VLGEA	Village Super Market Inc.	Jul.												
WMK	Weis Markets Inc.	Dec.												
Grocery	**10**													
AMZN	Amazon.com Inc. [2]	Dec.												
COST	Costco Wholesale Corp.	Aug.												
DG	Dollar General Corporation	Feb.												
DLTR	Dollar Tree Inc.	Jan.												
TGT	Target Corporation	Jan.												
WMT	Walmart Inc.	Jan.												
Big Box Retail	**6**													
CVS	CVS Health Corporation [3]	Dec.												
WBA	Walgreens Boots Alliance	Aug.												
Pharmacy Retail	**2**													
BURL	Burlington Stores Inc.	Jan.												
LULU	Lululemon Athletica Inc.	Jan.												
ROST	Ross Stores Inc.	Jan.												
GPS	The Gap Inc.	Jan.												
TJX	The TJX Companies Inc.	Jan.												
Apparel	**5**													
AAP	Advance Auto Parts Inc.	Dec.												
AZO	AutoZone Inc.	Aug.												
KMX	CarMax Inc. [4]	Feb.												
ORLY	O'Reilly Automotive Inc.	Dec.												
Auto	**4**													
BBY	Best Buy Co. Inc.	Jan.												
WSM	Williams-Sonoma Inc.	Jan.												
Home Goods	**2**													
LOW	Lowe's Companies Inc.	Feb.												
HD	The Home Depot Inc.	Feb.												
Home Improvement	**2**													
CHH	Choice Hotels International	Dec.												
HLT	Hilton Worldwide Holdings	Dec.												
H	Hyatt Hotels Corporation	Dec.												
MAR	Marriott International Inc.	Dec.												
Hotel	**4**													
NoBull Total Retail	**76**													
Total U.S. Retail Sales Y/Y % change)														

Report Outline

(1) Includes both company & franchise sales (where applicable).
(2) Amazon same store sales estimate represents the y/y % change in net sales for North America and excludes AWS (server & tech business).
(3) CVS total sales are front store only (excludes pharmacy).
(4) Carmax comparable store sales based on change in used vehicle revenues.
(5) Blue shaded cell represents an RR estimate.