



NoBull Retail Same Store Sales Dashboard

Ticker	Concept/ Company Name	FYE	Annual U.S. Same Store Sales ⁽²⁾				3 Yr. Stack '22 vs. '19	2023 Outlook ⁽²⁾	Quarterly Same Store Sales ⁽²⁾					
			2019	2020	2021	2022			2Q:22	3Q:22	4Q:22	1Q:23	2Q:23	3Q:23 Outlook
ACI														
ARKO														
CASY														
UNFI														
GO														
IMKTA														
SFM														
KR														
VLGEA														
WMK														
Grocery														
AMZN														
COST														
DG														
DLTR														
TGT														
WMT														
Big Box Retail														
CVS														
WBA														
Pharmacy Retail														
BURL														
LULU														
ROST														
GPS														
TJX														
Apparel														
AAP														
AZO														
KMX														
ORLY														
Auto														
BBY														
WSM														
Home Goods														
LOW														
HD														
Home Improvement														
CHH														
HLT														
H														
MAR														
Hotel														
NoBull Total Retail														
Total U.S. Retail Sales Y/Y % change)														



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BYND														
CHEF														
USFD														
TSN														
PFGC														
SYF														
Food Suppliers														
GIS														
CAG														
KO														
PEP														
MDLZ														
JJSF														
K														
KHC														
UNFI														
Packaged Food														
Total Suppliers														
DASH														
FDX														
Other	0													

(1) Total U.S. system sales (\$ Millions) includes company & franchise sales.

(2) Total retail sales and supplier same store sales are an estimate based on the y/y % change in sales for the period since these companies do not report this metric. Hotel same store sales estimate is based on revenue per available room (RevPAR).

(3) Amazon same store sales estimate represents the y/y % change in net sales for North America and excludes AWS (server & tech business).

(4) CVS total sales are front store only (excludes pharmacy).

(5) Carmax comparable store sales based on change in used vehicle revenues.

(6) The majority of food suppliers sales represent North America (U.S. & Canada).

(7) DoorDash sales figures represent Marketplace GOV (the total dollar value of orders completed on its Marketplaces).

(8) Represents FedEx Total Average Daily Package Volume (Millions of Units) in the systemwide sales column and the y/y % change in the annual & quarterly same store sales columns.